



ARIETE
CAPITAL

ARIETE TECH SOLUTIONS

Ariete Capital

The Value of Italian Classics

Ariete Tech Solutions offers a distinctive opportunity that transcends traditional asset valuation. By applying **advanced AI algorithms** to alternative assets that have long resisted precise pricing, we bring **transparency** to markets where opacity has been the norm and create clear pathways to **measurable returns**.

Our approach is characterized by **transparency and innovation**, combining **proprietary technology** with **data-driven valuations** to provide investors with direct exposure to both **cutting-edge software** and **tangible alternative assets**.

The bonus of course is full access to the Italian Golden Visa Program through our certified innovative startup status.





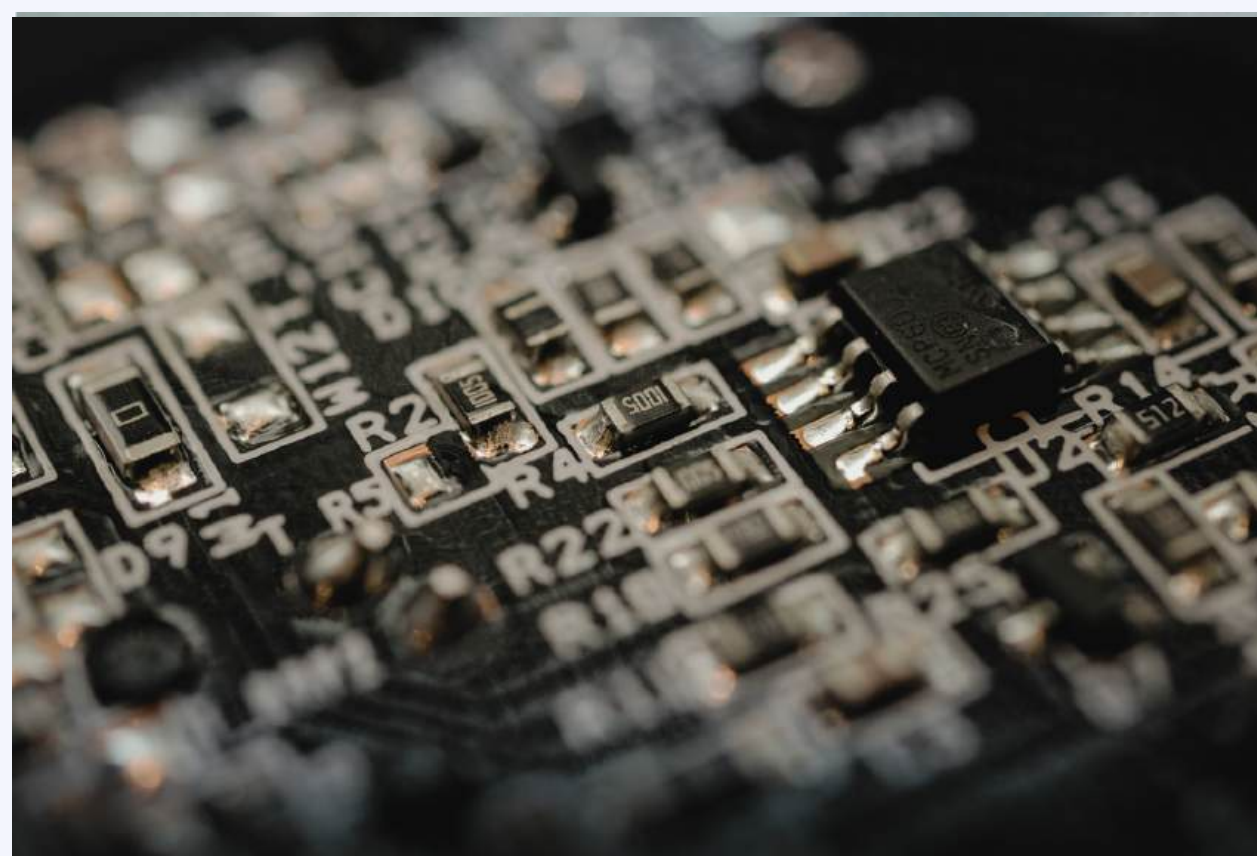
Italy

Feel the Freedom

Opportunity

A technology venture that is pioneering AI-driven asset valuation, positioning itself at the forefront of financial innovation. **This is what Ariete Tech Solutions offers.**

Consider this investment an opportunity to create a legacy for yourself and your family in Europe's growing tech ecosystem. The Italian Golden Visa provides a transformative experience that can help you achieve this goal.



Lifestyle

The richness and diversity of Italy's attributes render it genuinely distinctive. This country boasts an abundance of historical and cultural treasures, splendid architecture, world-class infrastructure, and delicious cuisine. **Authenticity.**

Italy, adorned with stunning coastlines, awe-inspiring scenery, and lively urban centers, encapsulates a world within its borders. **Diversity.**

Italy extends a warm welcome, promising opportunity and freedom to all who venture here. It's no surprise that it draws a diverse spectrum of individuals, from aspiring entrepreneurs to seasoned retirees. **Inclusivity.**

Areite Investors benefit from an array of social and cultural benefits allowing investors to maximise their Italian experience and adventure.

CONFIDENTIAL



Italian Golden Visa

Italy's Investor Visa offers several pathways, catering to various financial preferences:

Government Bonds: €2 million minimum in Italian government bonds, ideal for low-risk investors.

Italian Companies: €500,000 minimum in an Italian limited company, perfect for tapping into Italy's business landscape.

Startups: €250,000 minimum in an innovative startup, **Ariete Tech Solutions qualifies under the innovative startup pathway, offering investors both technology upside and Italian residency through a single €250K investment.**

Philanthropic Donation: €1 million donation to support public interest projects in culture, education, or immigration.

Residency and Citizenship Benefits

Italy's Investor Visa grants residency with a path to citizenship **after ten years**. Residents enjoy visa-free Schengen travel, access to Italy's healthcare and education, and a chance to immerse in Italy's rich culture.





Efficiency & Governance

Ariete Capital is the coming together of leading advisors in the Golden visa and Immigration by Investment Space who understand the preferences of international investors. Their track-record is based on transparency, innovation and strong governance.

Efficient Structure

A robust yet efficient structure fully audited with bi-annual updates and reporting.

A pre-agreed portfolio where **investors have full transparency**

A win win situation for investors blending the best of Italy in portfolio and lifestyle.

Additional Benefits

It is important to Ariete that your experience be **as positive as possible**.

We have established key relationships with Italian leading hotels, experiences and local leading advisors in tax, law, real estate and concierge services. Ariete investors benefit from these relationships in the form of priority discounts and peace of mind.

The Italian Golden Visa is an exceptional bonus that adds value to you and future generations of your family.

Expansive Investment

Ariete has developed **key partnerships** over years in global investments. Investors get first rights to new opportunities that arise in other fields and jurisdictions.

Unique syndication deals of the highest quality that align with investors interest in **diversification and 'offshoring'** will be presented when appropriate.

We harbor **long-term ambitions** and appreciate that exceeding your expectations is paramount to achieving this.

The Partners



Dario Montagnese

Founding Partner & Head of Structuring and Investment

- Operating Partner at C2 Capital Partners.
- Over 15 years in finance.
- Strong track record in alternative assets, including private equity and venture capital.
- Develops and manages alternative investment products
- Focus on high-net-worth individuals and institutional clients in Southern Europe
- Advised European financial institutions on fundraising and investor relations, particularly for Golden Visa investors
- Held senior positions at various European SMEs and tech companies
- Extensive experience in M&A, business management, and evaluation
- Visiting Professor of Financial Mathematics at the University of Turin
- Master in General Management from ESCP Europe
- MBA from the University of Turin
- Regular speaker at international finance conferences
- Contributor to industry publications on alternative investments and global citizenship



Michael Maxwell

Founding Partner & Head of Capital Raising and Business Development

- Managing Partner of Portugal Panorama and co-founder of Aquila Capital, leading investment platforms in Golden Visa
- Headed up from inception Dixcart Domiciles, a residency by investment business part of the Dixcart Group, advising HNW Individuals on their global residency and fiscal position
- Advised on the first Golden Visa eligible fund established in Portugal in 2017.
- Founding Member of a leading Fund Manager in Portugal which was successfully grown to 7 funds prior to a successful exit.
- Led a €100M capital raise for EQTY Capital Investment Platform in real estate and private equity over 2 years, a particularly noteworthy feat in Portugal.
- Michael has held numerous board positions in Portugal, Switzerland and Turkey and presents regularly at tax and residence conferences in Switzerland, the UK, South Africa and Latin America.
- For Ariete, Michael provides capital raising and business development consulting ensuring that objectives are reached, establishes key relationships and leads client management.

Independant Advisors



John Cross

Key Relationship Lead CBH Bank

- Director of Wealth Management at CBH Compagnie Bancaire Helvétique SA.
- Over 20 years in private banking and wealth management.
- Proven track record in leading high-performing teams across global financial institutions.
- Specialised in strategic market development, with a focus on South Africa and Turkey.
- Advises ultra-high-net-worth individuals and international families on cross-border wealth strategies.
- Expertise in portfolio construction, succession planning, and bespoke investment solutions.
- Held senior roles at top-tier international banks and financial advisory firms.
- Deep understanding of emerging markets and global regulatory frameworks.
- Graduate of the University of Geneva with advanced training in international finance.
- Regular participant in global wealth forums and private banking roundtables.
- Mentor to next-generation wealth managers and contributor to thought leadership in the industry.



Scott Gibb

Head of Alternatives

- Senior Investment Executive and Portfolio Strategist
- Over 20 years of experience in investment management and alternative asset strategies.
- Proven track record in leading multi-manager fund-of-funds and bespoke investment mandates.
- Specialised in hedge funds, private equity, and asymmetric risk/reward strategies for consistent compounding returns.
- Advises UHNW individuals, family offices, and institutions on tailored portfolio construction and risk management.
- Expertise in investment research, due diligence, and global asset allocation.
- Held senior roles at leading firms including London & Capital, UBP, and Cube Capital.
- Led flagship multi-strategy fund achieving strong outperformance and institutional growth.
- Chartered Alternative Investment Analyst (CAIA) and Member of the Chartered Institute for Securities & Investment (MSI, CISI).
- Bachelor of Business Science in Economics from the University of Cape Town.
- Active voice in the alternative investment space and mentor to rising talent in the industry.

Overview

The Future of Asset Valuation

Ariete Tech Solutions Overview

Mission & Vision

Ariete Tech Solutions is an Italian technology startup leveraging AI to revolutionize the valuation of alternative, non-liquid assets.

Our mission is to bring transparency and precision to markets like classic cars, art, and other collectibles by analyzing millions of data points.

We envision becoming the leading global authority in alternative asset valuation, delivering unmatched accuracy and insight through cutting-edge AI and strategic asset investments.

Innovative Technology

Utilizing advanced AI algorithms and machine learning, our proprietary platform efficiently crunches massive datasets to determine precise market values for assets that are traditionally difficult to price.

This technology-driven approach replaces subjective appraisals with data-driven valuations, instilling confidence in investors and financial institutions.

Huge Market Potential

We are tackling a multi-trillion-dollar alternative assets market that is growing rapidly.

By focusing on this underserved segment, Ariete is positioned to capture significant value and become a frontrunner in the space where demand for accurate valuations is soaring.

Ariete Tech Portfolio & Services

■ AI-Powered Asset Valuation Platform

Ariete's core product is an AI-driven software platform that accurately prices a broad range of illiquid alternative assets from classic, super, and hyper cars to luxury boats & yachts, high-end watches & jewelry, fine wines & spirits, art and collectibles, and even direct lending products (P2P loans, private credit). In seconds, the platform can estimate what these assets are truly worth, based on real-time market data and comparables.

■ Predictive Analytics & Insights

Beyond just pricing, our platform provides rich analytics and predictions for each asset. This includes forecasting future capital appreciation (how an asset's value might grow over time) and offering risk-return investment ratings. Investors not only see today's market value, but also gain a forward-looking view of an asset's potential and volatility. These insights empower smarter investment decisions and portfolio planning.

■ Value-Added Services

By delivering instant valuations and predictive insights, Ariete's platform becomes an invaluable tool for financial institutions, private banks, and family offices. They can use it to advise clients, underwrite loans against exotic assets, or facilitate sales/trades with confidence. Our technology essentially acts as a digital appraiser and investment advisor for the alternative assets realm.

INVESTMENT & REVENUE STRATEGY

Hybrid Business Model

Tech + Assets: Ariete combines SaaS platform scaling with direct alternative asset ownership. This dual approach generates high-margin software revenues plus capital appreciation and income from tangible assets, creating diversified growth through tech scalability and asset stability.

Golden Visa Compliance: Ariete Tech meets all Italian innovative startup requirements with pre-registered intellectual property already approved in the company name, ensuring guaranteed eligibility for the Italian Investor Visa program.

Direct Asset Investments

We acquire premium alternative assets (supercars, yachts, fine art, rare watches) that generate rental income and capital gains.

Our AI insights optimize buy-sell timing for maximum returns through proactive portfolio management.

Multiple Revenue Streams

We monetize through SaaS licensing to financial institutions, transaction fees for valuations, plus rental income and capital gains from our owned assets.

This diversified model provides steady cash flow and significant upside potential.

COMPETITIVE ADVANTAGES

Proprietary AI Accuracy

- Unmatched precision in asset valuation vs. traditional human appraisers
- Proprietary AI algorithms with extensive data sources
- Data-driven accuracy builds trust and reputational edge
- Potential to become gold standard for industry valuations

Predictive Intelligence

- Forecasts future asset appreciation and investment risk
- Forward-looking insights competitors lack
- Enables proactive client decisions (buy, sell, hold) with clear future potential view
- Critical advantage for investors seeking timing optimization

Unique Market Positioning

- First mover at intersection of FinTech and alternative investments
- Hybrid model combining scalable SaaS platform with direct asset ownership
- Hard-to-replicate dual capability sets us apart from single-focus competitors
- One-stop solution for alternative asset investing and valuation
- Strong head start in bringing high-tech analytics to antiquated asset market

Guaranteed Golden Visa Eligibility

- Officially registered in Special Section of Italian Chamber of Commerce as Innovative Startup
- All requirements already met: Italian S.r.l. (2025), turnover under €5M, innovation focus
- Proprietary software registered with SIAE - intellectual property requirement fulfilled
- Pre-existing qualifying assets means more capital allocated to income-producing investments
- Enhanced returns and visa compliance without excessive R&D resource requirements
- €250,000 investment threshold combines direct residency pathway with high-growth AI venture participation

Market Opportunity & Pain Points

Large & Growing Market

The global appetite for alternative investments is huge and expanding. The market for alternative assets is currently valued in the tens of trillions of dollars worldwide covering everything from fine art and classic cars to private equity and beyond.

High-net-worth individuals and institutional investors are increasingly allocating more to these alternatives in search of diversification and higher returns. This presents a massive opportunity for a firm that can service this sector.

Pain Points

Illiquidity & Opaque Pricing:

- Long hold periods with difficulty exiting positions
- No reliable, timely valuations for non-public market assets
- High uncertainty - true worth only known at auction/sale
- Wide pricing disparities create investor hesitancy
- Lack of transparent pricing mechanisms

Fragmented Data:

- Information scattered across auction houses, dealers, private sales
- Requires niche experts and manual research for each asset class
- Incomplete market picture leads to mispricing
- Buyers and sellers make decisions with insufficient information
- Missed opportunities due to data inefficiencies

Ariete's Solution

- Instant AI valuations across multiple alternative asset classes
- Predictive analytics for future appreciation and investment risk
- Real-time market data aggregation and analysis
- Digital appraiser for financial institutions and investors



Italian Investor Visa Offer

Golden Visa Eligibility

- Ariete Tech Solutions is a certified innovative startup in Italy
- Fully eligible for the Italian "Investor Visa" program
- Non-EU investors obtain two-year renewable residence visa
- €250,000 minimum investment (vs. €500K for other pathways)
- Investing qualifies for Italy's Golden Visa (residence by investment)

Dedicated Investment Round

- Special €250,000 investment round for Golden Visa seekers
- Investment structured in full compliance with visa program requirements
- Three tailored investment options to accommodate different risk preferences
- All options satisfy Golden Visa program criteria

Dual Benefit for Investors

- Equity stake in high-growth AI venture + Italian residency pathway
- Financial returns potential alongside lifestyle and mobility benefits
- Pathway to Italian residency for investor and family
- Unique proposition combining tech innovation with investor migration
- Few investments offer this dual value within a single package

The Opportunity Ahead

■ Innovative Investment + Italian Residency

Ariete Tech Solutions offers a unique dual opportunity, the chance to invest in a groundbreaking AI-driven company at the forefront of alternative asset valuation, and simultaneously obtain Italian residency through the Investor Visa program. This is a one-of-a-kind proposition marrying technology and lifestyle benefits.

■ Why Invest Now

We are at an inflection point. The alternative assets sector is primed for disruption and growth, and Ariete's platform is poised to lead that change. By joining us now, you become part of a tech innovation that could reshape an industry, while securing your

■ Next Steps - Join Us

- **For Investment Migration Agents & Lawyers:** Compelling offering for clients seeking Italian Golden Visa
- **For Prospective Investors:** Early partnership opportunity in breakthrough AI technology
- **Dual Benefits:** Access profitable innovation + new life chapter in Italy

Contact us to secure your €250K investment slot

Italian residency pathway + stake in revolutionizing alternative investing



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